

Company Announcement issued by Premier Capital p.l.c in terms of Listing Rule 5.16

Quote

On the 28 February 2012, the Court of Appeal (Superior Jurisdiction), in the case *L-Avukat Dottor Anthony Rutter Giappone, Rose Rutter Giappone u Anne Bonello v. Arcades Limited*, upheld an earlier decision of the First Hall of the Civil Court ordering the eviction by Arcades Limited of part of the premises operated as the McDonald's restaurant in Republic Street, Valletta.

Arcades Limited is owned as to 50% of its share capital by Premier Arcades Limited, which is in turn owned, by Premier Restaurants Malta Limited, the subsidiary of Premier Capital p.l.c. which leases the remaining seven properties across Malta and Gozo operated as McDonald's restaurants. None of these other outlets in Malta and Gozo, nor any of the outlets located outside of Malta operated by other members of the Premier Group, are affected by the judgment referred to above. Accordingly, the outcome of this judgment is not considered to have a material effect on the business of the Premier Group or the ability of Premier Capital p.l.c. to fulfil its obligations towards bondholders.

Premier Capital p.l.c. announces that in view of its intention to retain a presence in Valletta, it will be considering possible options with a view to securing an appropriate alternative.

Unquote

By order of the Board.



Dr. Matthew Saliba
Company Secretary

Date: 2nd March, 2012

