



**premier
capital**
everyone makes
it possible.

Company Announcement

Interest payable on €65,000,000 3.75% Premier Capital p.l.c. Bonds 2026 - ISIN MT0000511213 (the "Bonds")

QUOTE

Reference is made to the interest payment effected by Premier Capital p.l.c. (the "**Company**") on 15 March 2017 to holders of 6.8% Bonds 2017-2020 as at close of business on 21 October 2016 (ISIN: MT0000511205) (the "**Exchangeable Bonds**") who had elected to subscribe to the **3.75% Bonds 2026** (the "**Bonds**") by transferring to the Issuer the Exchangeable Bonds.

The interest payment should have included:

- (i) accrued interest at 6.8% for the period 16 March 2016 to 22 November 2016 (252 days); and
- (ii) 3.05% (being the difference between the interest rate of 6.8% applicable to the Exchangeable Bonds and the interest rate of 3.75% applicable to the Bonds) for the period 23 November 2016 to 15 March 2017 (113 days).

This interest payment was made to all bondholders who, pursuant to the prospectus dated 21 October 2016, had exercised their option to subscribe for Bonds by transferring their Exchangeable Bonds to the Company.

The Company also settled to same bondholders the interest of 3.75% accruing on the Bonds for the period 23 November 2016 to 15 March 2017.

As such, the Company has also decided to anticipate payment of the interest of 3.75% due on the Bonds, for the period 23 November 2016 to 15 March 2017, to all remaining holders of the Bonds as at close of business on 15 March 2017. The payment will be effected by no later than 28 April 2017.

In this manner, the Company will have settled interest of 3.75% to all holders of the Bonds up to 15 March 2017.

Consequently, the next interest payment due on 23 November 2017 will cover the period 16 March 2017 to 22 November 2017 (252 days).

Premier Capital p.l.c

Nineteen Twenty Three, Valletta Road,
Marsa MRS 3000 Malta,
www.premiercapital.com.mt





**premier
capital**
everyone makes
it possible.

Furthermore, the Company will also be compensating those bondholders who acquired the Bonds on the Malta Stock Exchange between 14 March 2017 and 11 April 2017 (both days included), with 113 days accrued interest (the period from 23 November 2016 to 15 March 2017) at 3.75% on the nominal value of the Bonds so transacted. The payment will be effected by no later than 28 April 2017.

UNQUOTE

BY ORDER OF THE BOARD

12 APRIL 2017

Dr. Karen Coppini
Company Secretary

Premier Capital p.l.c

Nineteen Twenty Three, Valletta Road,
Marsa MRS 3000 Malta,
www.premiercapital.com.mt



BALTICS GREECE MALTA ROMANIA

