



Company Announcement issued by Premier Capital p.l.c pursuant to Listing Rule 8.7.7

Quote

Premier Capital p.l.c (the 'Company') announces that, on the 2nd of November, 2010, the Company was successfully merged with its 100% owned subsidiary Premier Finance p.l.c (C48849) as duly registered with the Registry of Companies.

Unquote

By order of the Board

A handwritten signature in blue ink, appearing to read 'Dr. Matthew Saliba', is written over a faint blue circular stamp or watermark.

Dr. Matthew Saliba

Company Secretary

Date: 11th November, 2010