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COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Premier Capital p.l.c. [C 36522] pursuant to the Malta Financial Services Authority Listing Rules:

Quote

Issue of €37,000,000 4.5% Unsecured Bonds 2025 by Hili Properties p.l.c. (C 57954)

The Listing Authority of the Malta Financial Services Authority has granted its approval for the issue by Hili Properties p.l.c. (C 57954) of an aggregate principal amount of €37,000,000 4.5% Unsecured Bonds due 2025, with a nominal value of €100 per bond to be issued at par (hereinafter the "Bonds"), in terms of a prospectus dated 18th September 2015 (hereinafter the "Prospectus"). The bond issue in question is guaranteed by Harbour (APM) Investments Limited (C 58453) and Hili Estates Limited (C 20513).

An aggregate amount of Bonds amounting to €16,000,000 is being reserved for subscription by holders of the 6.8% Premier Capital p.l.c. 2017-2020 Bonds (ISIN: MT0000511205) and of the 5.1% PTL Holdings p.l.c. 2024 Bonds (ISIN: MT0000841206) who appear on the respective registers on close of business on 11th September 2015, that is up to and including trading activity on 9th September 2015 [hereinafter collectively referred to as the "Hili Ventures Group Bondholders"].

Hili Ventures Group Bondholders may apply for the Bonds and be considered in the allocation of these Bonds, and will be subject to such allocation policy as disclosed in the Prospectus. In the event that subscriptions by Hili Ventures Group Bondholders exceed the reserved portion of €16,000,000, the unsatisfied excess amount will be considered for allocation purposes with applications submitted by the general public, without priority or preference.

Hili Ventures Group Bondholders wishing to avail themselves of this opportunity are to complete a pre-printed Application Form "B" as set out in the Prospectus.

Full details of the Bonds are included in the Prospectus, which are available for collection from authorised financial intermediaries as from 24th September 2015. The Prospectus is also available electronically on Hili Properties p.l.c.'s website www.hiliproperties.com from said date.

Unquote

Dr. Michael Zammit Maempel
Company Secretary – Premier Capital p.l.c.

24th September 2015

Premier Capital p.l.c

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