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Company Announcement

The following is a Company Announcement issued by Premier Capital p.l.c. (“the “Company”) in terms of the Listing Rules.

Application for Authorisation for Admissibility to Listing of €20 million 3.75% Unsecured Bonds 2026

Quote

The Board of Directors of the Company announces that it has submitted an application to the Listing Authority of the Malta Financial Services Authority requesting the admissibility to listing of €20,000,000 Premier Capital p.l.c. 3.75% Unsecured Bonds 2026 (the “Bonds”). The Bonds will have a nominal value of €100 each and will be issued at par.6

Part of the proceeds of the proposed bond issue are to be utilised to finance the acquisition by Premier Capital BV (a Premier Group company) of the remaining 10% minority shareholding in Premier Capital SRL (Premier Capital BV is the 90% shareholder of Premier Capital SRL, which latter entity is the 100% shareholder of Premier Restaurants Romania SRL, the operator of the Premier Group’s McDonald’s restaurants in Romania). Specifically, the minority shareholder of Premier Capital SRL notified Premier Capital BV that he is exercising a right competent to him in terms of the applicable shareholders’ agreement, pursuant to which Premier Capital BV is to purchase all of the shares held by said minority shareholder at a price calculated in accordance with the terms stipulated in the aforesaid shareholders’ agreement. McDonald’s Corporation has provided its consent for the transfer of the minority shareholder’s shares in Premier Capital SRL to Premier Capital BV and, therefore, Premier Capital BV shall purchase all of said shares in Premier Capital SRL.

Subject to the Listing Authority granting its approval to admissibility to listing of the Bonds on the Official List of the Malta Stock Exchange, the terms of the Bonds to be issued are to be identical to those of the €65,000,000 3.75% unsecured bonds 2026 (ISIN: MT0000511213) issued by the Company pursuant to a prospectus dated 21 October 2016 (the “2016 Bonds”), other than the date of admissibility to listing. The Bonds are to be fully fungible with the 2016 Bonds. It is expected that the Bonds and the 2016 Bonds will trade separately up until the first interest payment date, following which the Bonds and the 2016 Bonds will converge into one single bond.

Application will be made in respect of the Bonds to the Malta Stock Exchange for admittance to its Official List and for trading to commence thereafter.

Subject to obtaining regulatory approval, the Bonds will be available for subscription by all categories of investors, including the general public, through authorised intermediaries.

Premier Capital p.l.c

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Further detailed information on the Bonds shall be available in the prospectus which will be published following attainment of the necessary approval by the Listing Authority.

Unquote

BY ORDER OF THE BOARD

Dorian Desira
Company Secretary

04th August 2020

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